Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

I CAVEL CIALDICE	2021-9/12/2021			
Relationship to Trave	OGING DID NOT INCRI COSTS IN EMPLOYEE	Child		SE OR DEPENDENT CHILD, Or
expenses for Emplo	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Actual Amount	TOTAL: \$475.00 Train: \$230 (charter) Motorcoach: \$125 (charter) Ferry: \$120	TOTAL: \$572.00 (\$286/night x 2 nights)	TOTAL: \$228.00 (\$76/day x 3 days)	N/A
	ι στι γ. ψ ι 20			
		pendent Child (if application Lodging Expenses		Other Expenses

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

(Printed name of traveler)

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

(Date)

(Date)

(Revised 1/3/11)

necessary.): see attached itinerary

(Signature of Supervising Senator/Officer)

(Signature of traveler)

Date: September 23, 2021

EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Date/Time Stamp:

Original Submission
Rec'd on

Aug 10,2021 12:08pm

Name of Traveler:	John E Walsh
	Senator Edward J Markey
Employing Office/Committee:	hla Tructa
The Pew Charita Private Sponsor(s) (list all):	ible trusts
9/10/2021-9/12/2021	
Note: If you plan to extend the trip for a	my reason you must notify the Committee.
New York, NY Destination(s):	
Explain how this trip is specifically connected to	o the traveler's official or representational duties:
It is important for me as a Chief of Staff to attend the and terrorism.	his program to gather information on important issues such as COVID recovery
Name of accompanying family member (if any) Relationship to Employee: Spouse Ch	
I certify that the information contained in this fo	orm is true, complete and correct to the best of my knowledge:
\$\frac{12.7}{202}\] (Date)	(Signature of Employee)
TO BE COMPLETED BY SUPERVISING SENAT Secretary for the Majority, Secretary for the Minority Senator Edward J Markey	OR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, y, and Chaplain): John E Walsh
I,	hereby authorize
(Print Senator's/Officer's Name)	(Print Traveler's Name)
related expenses for travel to the event describe	cept payment or reimbursement for necessary transportation, lodging, and d above. I have determined that this travel is in connection with his or her and will not create the appearance that he or she is using public office for
I have also determined that the attendance of the	e employee's spouse or child is appropriate to assist in the representation
of the Senate. (signify "yes" by checking box)	·
\$\langle 2021 (Date)	(Signature of Supervising Senator/Officer)
(Revised 10/19/15)	Form RE-1

000000000829 RECEIVED BY: SECRETARY OF THE SENATE Date: September 23, 2021

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): The Pew Charitable Trusts
2.	Description of the trip: Bipartisan Senate Chiefs of Staff Conference
3.	Dates of travel: 9/10/2021 - 9/12/2021
4.	Place of travel: New York, NY
5.	Name and title of Senate invitees: Chiefs of Staff (see attached list)
6.	I certify that the trip fits one of the following categories: (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. -OR-
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	 AND − I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	 I certify that: ✓ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. – AND –
4	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a
	foreign principal, one of the following scenarios applies:
	 (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. OR –
	 □ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). - OR -
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
11.	An itinerary for the trip is attached to this form. I <i>certify</i> that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	The Pew Charitable Trusts is the sole organizer and sponsor of this trip
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	See attachment
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	See attachment

RECEIVED BY: SECRETARY OF THE SENATE

Date: September 23, 2021

000000000830

Private Sponsor Certification - Page 2 of 4

located in proximity to 9/11 Memorial & Museum and can provide the required number of guest rooms to

accommodate the group

Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants 21. compares to the maximum per diem rates for official Federal Government travel: Lodging and meals are equal to the federal per diem rate for New York, NY. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first 22. class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: Roundtrip transportation to New York will be provided via coach Amtrak train. Transportation in NYC will be provided via coach buses and a ferry I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include 23. expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why 24. the entertainment is an integral part of the event: none I hereby certify that the information contained herein is true, complete and correct. (For trips involving 25. more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor: Tamera Luzzatto Name and Title: Tamera Luzzatto, Senior Vice President, Government Relations Name of Organization: The Pew Charitable Trusts Address: 901 E Street, NW, Washington, DC, 20004 Fax Number: _____

RECEIVED BY: SECRETARY OF THE SENATE

Date: September 23, 2021

E-mail Address: tluzzatto@pewtrusts.org

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0000000000833 RECEIVED BY: SECRETARY OF THE SENATE Date: September 23, 2021



Bipartisan Senate Chiefs of Staff Conference New York City | September 10-12, 2021



Friday, September 10, 2021

9:30am Attendees unable to obtain COVID testing through the Office of

Attending Physician (OAP) or obtain a test within 72 hours of departure arrive at Union Station, Gate G, for COVID testing (Senate Staff who can be tested at the OAP should do so within 72 hours of departure; we will only have tests for non-staff)

10:00am Attendees who have obtained a COVID test within 72 hours of

departure check in at Union Station, Gate G.

Grab and go box lunches and beverages provided during check in.

11:05am Depart for NYC via Amtrak 84

2:33pm Arrive New York City, Penn Station/Moynihan Hall

Board buses based on last name, as marked

3:30pm Check in to Marriott Downtown

85 West Street at Albany Street

4:50pm Meet in Hotel Lobby for Transportation to Gracie Mansion

6:00-8:00pm Reception at Gracie Mansion Hosted by Mayor Bill de

Blasio

Mayor de Blasio will share reflections on the 9/11 attacks and the nation's largest city's approach to recovery from the effects of the COVID-19 pandemic on the city's economy and its

citizens' health.

Saturday, September 11, 2021

7:30-9:30am Breakfast at your leisure, Marriott Downtown Hotel

Financial Ballroom, Second Floor

8:30-9:45am Reading of the Names of 9/11 Victims

Moments of Silence at 8:46 and 9:03

Broadcast in the Breakfast Room

10:00-11:30am Panel Discussion on Federal Recovery Support After 9/11

As discussion of legislation for COVID recovery continues, panelists involved in the federal government's response to 9/11 will discuss their experiences. Tamera Luzzatto - moderator (The Pew Charitable Trusts, formerly Senator Clinton's Chief of Staff), Moderator; Polly Trottenberg (former Senator Schumer Staff), Jim Mazzarella (former Governor Pataki staff), and Glen

Caplin (formerly Senator Gillibrand's staff).

000000000834 RECEIVED BY: SECRETARY OF THE SENATE Date: September 23, 2021

11:30am-12:00pm Break

12:00-1:30pm Lunch Presentation by Jocelyn Kiley, Associate Director, Pew

Research Center

Presentation on emerging data on general trends and issues related

to 9/11

1:30-3:00pm Panel Discussion: Federal Response to 9/11

Family members and other leaders in supporting victims of 9/11 will discuss their experiences. Christine Falvo (Rubenstein, former Senator Clinton staff), Moderator; Mary Fetchet, Founder, Voices of 9/11; Carol Robles-Roman, Dean of Faculty, Hunter College; former Special Counsel /Director of Public Affairs to Chief Judge Judith Kaye and Chief Administrative Judge Jonathan Lippman (2001); Dr. Jacqueline Moline, Chair, Occupational Medicine, North Shore University Hospital; Suzy Ballantyne,

Executive Director, 9/11 Health Watch

3:00-5:30pm Break

5:30pm Meet in Marriott Lobby for walk/transport to Ferry to Ellis Island

6:00pm Board Ferry to Ellis Island (this is the only ferry for our group)

Please be on time to clear security and be prepared to show your

vaccination card to enable an on time departure

6:45-7:45pm Reception on Ellis Island

7:45-9:00 pm Dinner and Keynote Address from Admiral William

McRaven

Admiral McRaven was the chief of the U.S. Special Operations

Command (USSOCOM) which had responsibility for synchronizing Department of Defense plans against gla

synchronizing Department of Defense plans against global terrorist networks and, as directed, conducting global operations. Under his watch, U.S. Special Operations Forces delivered what will be perhaps viewed as the crowning victory in America's war against terror: The May 2011 raid that killed al-Qaeda leader Osama bin Laden. After retiring from military service, hewent on to serve as chancellor of the University of Texas and is recognized

for his inspirational speeches and writing on leadership.

Until 12:00am The 9/11 Memorial is open until Midnight for its annual

Tribute in Lights. More information here:

https://www.911memorial.org/visit/memorial/tribute-light

Sunday, September 12, 2021

7:00-8:00am Breakfast, Bill's Bar & Burger

(Hotel Lobby)

7:45-8:00am Checkout and load bags

8:00 – 8:15am Walk to 9/11 Memorial Museum

000000000835 Date: September 23, 2021 RECEIVED BY: SECRETARY OF THE SENATE 9/11 Memorial Museum opens early for our group, which will be greeted at 8:30 8:30 Sharp by Museum President & CEO Alice Greenwald and Kevin Sheekey, Global Head of External Relations at Bloomberg LP, representing Museum Board Chair Hon. Michael Bloomberg Visit to the 9/11 Memorial Museum. For more information on what the group will 8:30–9:30am see on the descent to bedrock: https://911memorial.org/visit/museum/about-museum For more on exhibitions: https://911memorial.org/visit/museum/exhibitions Given time constraints, the museum recommends the group visit the Memorian exhibition. Finally, there is a names registry where individuals can search for victims from their respective states. You may wish to visit the names on the Memorial Saturday night, and use this tool to locate names geographically: https://names.911memorial.org/ Depart 9/11 Museum for Marriott Downtown Hotel 9:30 am Depart Hotel for IAC Building, 555 West 18th Street 9:35 am Lessons Learned During COVID-19: Small Business Owners 10:00am-11:00am Asahi Pompey, Global Head of Corporate Engagement, Goldman Sachs (moderator); Louis DeCuzzi, Founder & President, Dirt Road Riding USA (Brunswick, OH); Jessica Johnson-Cope, President, Johnson Security Bureau Inc., Bronx, NY; Margueritte Ramos, Owner, ShadeFLA (Miami); Brent Reaves, President, Smokey John's Bar-B-Que (Dallas). Lessons Learned During COVID-19: Corporations and Philanthropy 11:00am-12:00pm Kathryn Wylde, President of the non-profit Partnership for New York City (moderator); Darren Walker, President, Ford Foundation; Jonathan D. Gray, President, Blackstone; David Chubak, CEO of US Retail Banking, Citi; Joey Levin, CEO, IAC (formerly InterActive Corp). Presentation by Barry Diller, Chairman, Expedia and IAC (formerly InterActive 12:00pm-12:30pm Corp.); and Diane von Furstenberg, Chairman, Diane von Furstenberg Studio These prominent civic leaders will welcome the group, discuss their experience as NY employers since 9/11 and specifically their work developing Little Island, HighLine, and other civic ventures including efforts to rejuvenate NYC theatre post-Covid. Walk to Little Island 12:30pm-2:00pm Picnic lunch. Transportation to Penn Station 2:15pm-2:45pm

Depart Penn Station/Moynihan Hall for Washington via Amtrak 189

Snacks and beverages provided on board

Arrive Union Station Washington, DC

4:05pm

7:35pm

Bipartisan Senate Chiefs of Staff Conference September 10-12, 2021 List of Invited Staff

Dist of invited		Sundition	State
	Abbott	Senator Collins	ME
Steve	Altman	Senator Lankford	OK
Michelle	Avitia	Senator Heinrich	NM
Rebecca	Bell	Senator Lee	UT
Allyson	Benitez	Senator Ossoff	GA
Rey		Senator Brown	ОН
Sarah	Benzing	Senator Tuberville	AL
Stephen	Boyd Brandt	Senator Toomey	PA
Dan	Brubraker	Senator Capito	wv .
Joel		Senator Cantwell	WA
Jami	Burgess	Senator Sullivan	AK
Larry	Burton	Senator Reed	RI
Neil	Campbell Carbone	Senator Rick Scott	FL
Craig	Carbone	Senator McConnell	KY
Terry	Chartan	Senator Cruz	ТХ
Steve	Chase	Senator Rounds	SD
Kyle	Cohen	Senator Rosen	NV
Dara	Connell	Senator Young	IN
John Kathleen	Connery Dawe	Senator King	ME
_	Coutts	Senator Cotton	AR
Doug Jen	Cox	Senator Kelly	AZ
Aaron	Cummings	Senator Grassley	IA
Doug	Davis	Senator Hyde-Smith	MS
Jennifer	DeCasper	Senator Tim Scott	SC
Watson	Donald	Senator Shelby	AL.
Jon	Donenberg	Senator Warren	MA
JP	Dowd	Senator Leahy	VT
Veronica	Duron	Senator Booker	NJ
Tony	Eberhard	Senator Hoeven	ND
Eric	Einhorn	Senator Schatz	H
Scott	Fairchild	Senator Cortex Masto	NV
Elizabeth	Falcone	Senator Warner	VA
Sean	Farrell	Senator Blackburn	TN
Jess	Fassler	Senator Gillibrand	NY
Kaleb	Froehlich	Senator Murkowski	AK
Kristen	Gentile	Senator Casey	PA
Lisa	Goeas	Senator Ernst	IA NILI
Marc	Goldberg	Senator Hassan	NH
David	Grannis	Senator Feinstein	CA ND
Mark	Gruman	Senator Cramer	HI
Coti	Haia	Senator Hirono	KY
William	Henderson	Senator Paul Senator Kaine	VA
Mike	Henry	SELIDIOL VALUE	

Bipartisan Senate Chiefs of Staff Conference September 10-12, 2021 List of Invited Staff

Allison	Herwitt	Senator Murphy	СТ
Natasha	Hickman	Senator Burr	NO
Toni-Mari	e Higgins	Senator Boozman	AF
tuke	Holland	Senator Inhole	OH
Beth	Jafari	Senator Cornyn	TX
Liz	Johnson	Senator Romney	UT
Meg	Joseph	Senator Sinema	AZ
Josh	Karetny (acting	Senator Whitehouse	RI
Joshua	Kelley	Senator Braun	IN
James 1	Kelly	Senator Moran	KS
Joel	Kelsey	Senator Blumenthal	CT
Lindsey	Kerr	Senator Klobuchar	MN
Chad	Kreikemeier	Seantor Shaheen	NH
Dan	Kunsman	Senator Barrasso	WY
Dylan	Laslovich	Senator Tester	MT
Ted	Lehman	Senator Tillis	NC
Emily	Leviner	Senator Fischer	NE
Mark	Libell	Senator Warnock	GA
Mindi	Linquist	Senator Murray	WA
Jeff	Lomonaco	Senator Smith	MN
Chris	Lynch	Senator Cardin	MD
Mike	Lynch	Senator Schumer	NY
Stacy	McBride	Senator Blunt	MO
Kirtan	Mehta	Senator Hickenlooper	co
Jeff	Michels	Senator Wyden	OR
David	Montes	Senator Padilla	CA
Mike	Needham	Senator Rubio	FL
Ryan	Nelson	Senator Thune	SD
Richard	Perry	Senator Graham	SC
Kyle	Plotkin	Senator Hawley	MO
James	Quinn	Senator Cassidy	LA
John	Rader	Senator Hagerty	TN
Misty	Rebik	Senator Sanders	VT
Ken	Reidy	Senator Baldwin	WI
Michelle	Richardson	Senator Wicker	MS
Sean	Riley	Senator Johnson	WI
Brent	Robertson	Senator Marshall	KS
Nick	Rossi	Senator Thune	SD
Tricia -	Russell	Senator Van Hollen	MD
Carlos	Sanchez	Senator Lujan	NM
Ray	Sass	Senator Sasse	NE
Rob	Skjonsberg	Senator Rounds	SD
ess	Smith	Senator Bennet	co
levin	Smith	Senator Portman	он

Bipartisan Senate Chiefs of Staff Conference September 10-12, 2021 List of Invited Staff

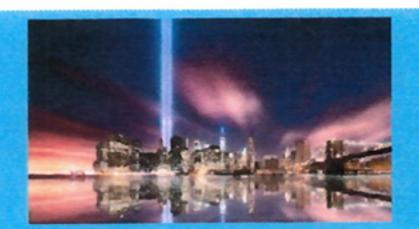
Sharon	Soderstrom	Senator McConnell	KY
Patrick	Souders	Senator Durbin	IL
Emily	Spain	Senator Carper	DE
Jonathan	Stahler	Senator Coons	DE
Caitlyn	Stephenson	Seantor Peters	MI
David	Stokes	Senator Kennedy	LA
Jason	Thielman	Senator Daines	MT
Kalina	Thompson	Senator Duckworth	IL
Jason	Tuber	Senator Menendez	NJ
Matt	VanKuiken	Senator Stabenow	MI
Erin	Vaughn	Senator Schumer	NY
Kristin	Walker	Senator Lummis	WY
John	Walsh	Senator Markey	MA
Lance	West	Senator Manchin	WV
Susan	Wheeler	Senator Crapo	ID
Ryan	White	Senator Risch	ID
Alan	Yamamoto	Senator Hirono	HI
Michael	Zamore	Senator Merkley	OR

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Bipartisan Senate Chiefs of Staff Conference New York City | September 10-12, 2021



Bipartisan Senate Chiefs of Staff Conference

The Pew Charitable Trusts

Invites You and Your Spouse/Significant Other To the 8th Biennial

Senate Chiefs of Staff Management and Leadership Conference

New York City
September 10–12, 2021

The Pew Charitable Trusts will host a conference for the Senate Chiefs of Staff from September 10-12, 2021, in New York City. It promises to be an engaging and in formative weekend where you can learn from some of the most interesting speakers on management, leadership and civility today. A copy of the agenda is <u>available here</u>.

We will depart from Union Station on Friday, September 10 on a private rail car and return on Sunday, September 12. Chiefs' expenses (minus alcohol and entertainment) are covered by The Pew Charitable Trusts. If you wish to invite your spouse, you may reimburse Pew for those expenses (estimated to be at least \$800 due to cost of needed travel during this weekend in NYC) after the conference.

Your pre-travel paperwork should be received by the Select Committee on Ethics, 220 Hart, by Monday, August 9, 2021 to ensure processing by the legal deadline. The Committee is very strict about their deadlines and will bar attendance by staff who submit late. For that reason, we recommend you complete and submit immediately even if you're not sure you'll attend as there is no penalty if you're approved but later decide you can't attend (other than we need to know as soon as possible if you change your mind). Click here to download the paperwork.

CLICK HERE TO REGISTER (USE .GOV EMAIL)

If you are **unable** to attend, please <u>click here</u>

We look forward to seeing you in New York City this fall!

Tamera Luzzatto
Senior Vice President, Government Relations
The Pew Charitable Trusts
tluzzatto@pewtrusts.org
(202) 540-6501

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RECEIVED BY: SECRETARY OF THE SENATE

Date: September 23, 2021

The Pew Charitable Trusts makes every effort to comply with federal, state, and local government ethics rules, including when hosting events. Please make sure that your participation is consistent with applicable ethics rules.

This email was sent to abby atkins@wicker.senate.gov

901 E Street NW, Washington, DC 20004-2008
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